**Market Notice**

**Date: 20 May 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL210”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ACL210”** on Interest Rate Market with effect from 20 May 2013 under its Credit-Linked Note Programme dated 19 July 2007.

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 11,484,439,389.85

**Bond Code** ACL210

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.125% (3 Month JIBAR as at 20 May 2013 of 5.125% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2018

**Books Close** 10 August, 10 November, 10 February and 10 May

**Interest Payment Date(s)** 20 August, 20 November, 20 February and 20 May

**Last Day to Register** By 17h00 on 9August, 9 November, 9 February and 9 May

**Issue Date** 20 May 2013

**Date Convention** Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 20 May 2013

**First Interest Payment Date** 20 August 2013

**ISIN No.** ZAG000105792

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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